

## Report finding Vulnerable Patients



From the main Med Access EMR window, click the **Reports** icon.

The **Practice Management Reporting** window will appear.

Locate the **Criteria** section on the left. For the **Demographics (1)** section, click on the green and purple  sign to expand the options.

Practice Mgmt Reporting - Google Chrome

.med-access.net/patient/DisplayAdvancedSearchReport.do?isSearch=true&templateCategory=Practice%20Mgmt

Practice Mgmt Reporting

Download Batches Reference Help

Criteria Unmask

Template: Select Template...

Demographics 1

Profile 2

Visits

Task

Observation

Medications

Allergy

Goals

Billing

Appointment

Reports

Type: ...Select Report...

Searching

Services

Do the same for the **Profile section (2)**.

Make the following changes to find the over 70 year old patients with some respiratory conditions.

Practice Mgmt Reporting

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Criteria Unmask

Template: Select Template...

**Demographics**

Identifier  Starts w

Gender

Status  Active **3**

Last Name  Starts w

First Name  Starts w

Middle Name

Primary Provider  **4**

Sec. Provider

Referring Provider

Family Provider

Provider Group

Care Team

Address Group

Address  Starts w

City  Starts w

Postal Code  Starts w

Phone Number (  )  Starts w

Rostered

Age Range  70  to  **5**

DOB  dd-MMM-yyyy  to  dd-MMM-yyyy

Arrival in Canada  dd-MMM-yyyy

Country of Origin

Ethnic Origin

Has User Account

MedAccess Id

Chart Updated Since  dd-MMM-yyyy

Validated Since  dd-MMM-yyyy

**Profile**

Category  Medical **6**

Type

Status  Current **7**

Confirmation Status  All

Persistence  All

Diagnosis   496  Starts  **8**

or  pulmonar  Conta  **9**

or  COPD  Whole

Reported Date  dd-MMM-yyyy  to  dd-MMM-yyyy

Onset Date  dd-MMM-yyyy  to  dd-MMM-yyyy

Count  Equals

**Reports**

Searching **10**

Type: New Search  Search  Limit 25

**11**

Services

Step 8 uses the green **+** sign to create more fields.

Step 9 change to suit the wording you're are trying to pull

Steps 10 and 11 are to run the report and display a list of patients.

If the data is not well coded, you may want to add these criteria in trying to locate more patients with respiratory conditions.

**Practice Mgmt Reporting**

Criteria: Unmask

Template: Default Template

**Demographics**

Status: Active  
Primary Provider: Unassigned  
Age Range: 70 to

**Profile**

Category: Medical  
Status: Current

or		490	Starts	x
or		491	Starts	x
or		492	Starts	x
or		494	Starts	x
or		496	Starts	x

**Diagnosis**

or	COPD		Whole	x
or	CPD		Whole	x
or	Bronchi		Conta	x
or	pulmonary disease		Conta	x
or	airway obstruct		Conta	x
or	airways obstruct		Conta	x
or	obstructive pulmonary		Conta	x
or	emphysema		Conta	x

**Observation**

Observation: spirometr, respirol, pulmonary

Date: 25-Mar-2017 to 24-Mar-2020

Count: Greater than or 1

**Reports**

Type: ...Select Report...

**Searching**

Type: New Search Search Limit: 50

**Services**

**Extra criteria  
that may be  
used to find  
more patients**